



**TAKING THE
RIGHT PATH**

**THINKING ABOUT
FAMILY PHILANTHROPY?**

Financial Development Agency, Inc.

Financial Development Agency has over 30 years of experience in philanthropy. Whether you are in the beginning phases of planning or have already decided on the direction to take, FDA can help guide and advise you and your family along the way. Our combined expertise will ensure your philanthropy fits well within your charitable objectives and is sustained for the future.

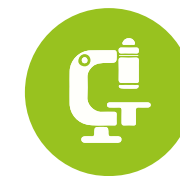
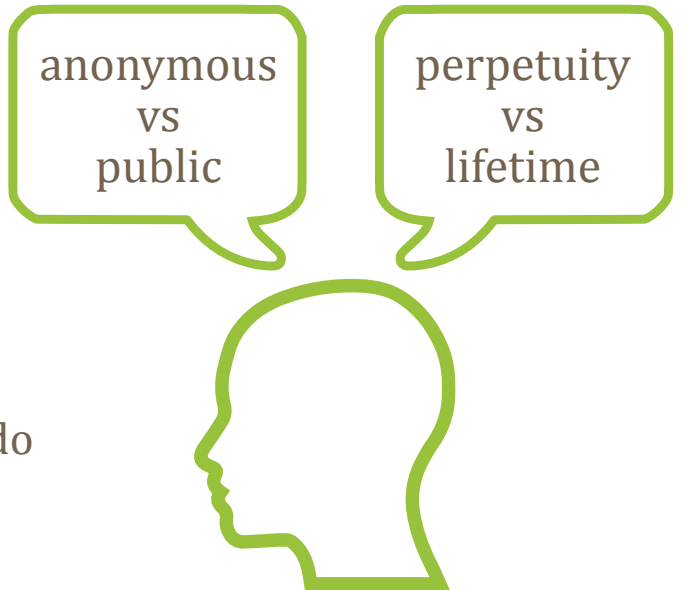
HOW CAN FDA HELP?

From leading you through the steps of creating a donor advised fund to re-shaping your family foundation, FDA knows how to guide and manage your philanthropy to ensure it reaches your goals and benefits those you wish to support.

SOME INITIAL QUESTIONS TO ASK

FDA will help you explore the options for your family's philanthropy, including donor advised funds, direct giving, and private foundations.

- What do we want to accomplish with our philanthropy?
- Who will make the decisions?
- Do we want to give anonymously?
- How will we measure success?
- How involved do we want to be with deciding who we support?
- How much administration and management do we wish to take on or do we want to delegate?



FDA can introduce clients to larger philanthropic movements, strategies and partnerships, which can result in their funds having a greater impact.

CONTACT FDA FOR MORE DETAILS

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